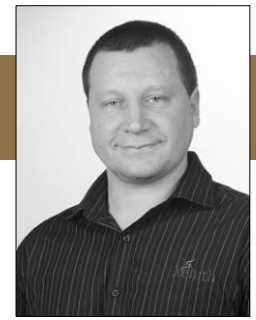




PETER FINCH
Graduate Business Analyst



Bachelor of Commerce (Finance) – University of Queensland
Bachelor of Economics – University of Queensland
Advanced Diploma of Financial Planning – Kaplan

Expertise

- Deep analytical ability and knowledge across areas including cash flow planning, investment management and tax planning.
- Accounting and investment modelling.

Career Highlights

CBA

- Consistently topped the bank in customer surveys while achieving the highest rating on file reviews and stakeholder engagement.
- Developed strong relationships with clients by taking the stress out of retirement planning and by helping them to articulate and achieve their long-term goals.

Australian Army

- Deployed to East Timor for 8 ½ months as an infantry soldier, achieving a valued place in the platoon during lengthy patrols.

Professional Experience

Business Analyst	2019 – Current	Xenith Consulting Pty Ltd
Financial Planner	2016 – 2019	Commonwealth Bank
Financial Planner	2016	Bankwest
Servicing Planner	2014 – 2016	Commonwealth Bank
Deposits Specialist	2011 – 2014	Commonwealth Bank
Rifleman – CFTS	2010 – 2011	Australian Army
Deposits Specialist	2008 – 2010	Commonwealth Bank