



*Add value
to your operation.
Add confidence to
your investment
decision.*


**Xenith**

VALUATION & CORPORATE ADVISORY



Project, Concept & Feasibility Studies
Resource Evaluation & Geological Modelling
Operations Planning, Design & Scheduling
Due Diligence & Technical Reviews
Coal Industry Consulting
Valuation & Corporate Advisory
Metals & Minerals Industry Consulting
Business Optimisation, Financial Modelling & Cost Review
Infrastructure & Project Management
Exploration Management
Land Rehabilitation
Environment & Approvals

VALUATION AND CORPORATE ADVISORY



XENITH PROVIDES A FULL MULTI-DISCIPLINARY CONSULTING SERVICE FROM RESOURCE TARGET GENERATION AND EXPLORATION MANAGEMENT THROUGH TO GEOLOGICAL MODELLING, MINE OPERATIONAL SUPPORT, FEASIBILITY STUDIES AND DETAILED MINE PLANNING, INCLUDING SPECIALIST FINANCIAL ANALYSIS, INFRASTRUCTURE DESIGN AND CORPORATE ADVISORY FUNCTIONS.

Xenith's Advisory service specialises in the provision of technical, valuation and corporate services for the natural resource sector.

Xenith Advisory leverages the global breadth of experience, insight and networks of the full Xenith Consulting business to bring optimal value and solutions to our client's complex problems.

Our Advisory team has extensive experience in provision of the following services:

- valuation reports
- independent technical assessments
- due diligence studies and technical audits
- feasibility studies
- financial modelling and analysis
- transaction support
- board support and owners' representative services
- expert witness reports and representation.

We work with clients from across the resource sectors investment and operational spectrum including:

- private and listed corporates
- financial institutions
- private equity
- institutional investors
- government
- accounting and audit businesses
- insurance and legal sectors.

Xenith is recognised for its quality of service and collaborative, long standing client relationships founded on trust, technical excellence and delivery of service. We are recognised industry experts and are able to assess both the technical elements and the valuation of projects. The bankability of our work has long been recognised by mining houses, financial institutions and resource industry investors.

CASE STUDY

Xenith Advisory was engaged to provide an independent market valuation of a mine development project managed as part of a joint venture with an Aboriginal land council in the Northern Territory. Xenith provided assessment and analysis in accordance with the Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets (VALMIN Code 2015) and with regard to the Accounting Professional and Ethical Standards Board guidelines.

The outcome of Xenith's market valuation assisted our client to consider existing joint venture funding positions and to pursue and secure alternative funding sources.

