



Market Announcement

28 September 2021

Mitre Mining Corporation Limited (ASX: MMC) – Admission and Commencement of Official Quotation

Description

Mitre Mining Corporation Limited ('MMC') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 28 September 2021.

Official quotation of MMC's ordinary fully paid Shares will commence at 11:30AM AEST on Thursday, 30 September 2021.

MMC raised \$5,000,000 pursuant to the offer under its prospectus dated 13 August 2021 ('Prospectus') by the issue of 25,000,000 Shares at an issue price of \$0.20 per Shares.

Quotation information

Quoted Securities:	Fully paid ordinary shares: 27,085,100
ASX Code:	MMC
Time:	11:30AM AEST
Date:	Thursday, 30 September 2021
ASX Trade Abbreviation:	MITRE
ISIN:	AU0000171639
Registered Office:	Address: Level 5, 491 Kent Street, Sydney NSW Phone: +61 (3) 9614 0600 Email: admin@mitremining.com.au
Company Secretary:	Adrien Wing
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 2.11 of the Prospectus
Activities:	Exploration and Mining
Lead Manager:	Westar Capital Limited
Underwriter:	N/A



ASX Restricted Securities: 7,115,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of commencement of Official Quotation.

Other Securities Not Quoted: N/A

What do I need to do and by when?

Please refer to MMC's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 (3) 9614 0600.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)