

Corporate Advisory

Driving Global Excellence Leveraging Global Breadth

Capability Statement 2024

Empowering informed decisions with corporate transparency

Acquisition, Divestment, Operations, Transition, Repurpose

Xenith provides a full multi-disciplinary consulting service from resource target generation and exploration management through to geological modelling, mine operational support, feasibility studies, and detailed mine planning, including specialist financial analysis, infrastructure design, and corporate advisory functions.

We leverage our global expertise, insight, and networks to address our clients' complex challenges to ensure informed decision-making, operational optimisation, and compliance, while emphasising sustainable investment, transparency, accountability, and risk management for the benefit of stakeholders and wider community.

With a fully integrated technical and commercial approach to due diligence and technical reviews, our business analysts have extensive global operational and corporate experience working across coal, iron ore, manganese, and base and precious metals.

Xenith is renowned for its quality of service and collaborative, long-standing client relationships founded on trust, technical excellence, and delivery of service. We are recognised industry experts and can assess both the technical elements and the valuation of projects. The bankability of our work has long been recognised by mining houses, financial institutions, and resource industry investors.



Our corporate advisory team has extensive experience in delivering the following services:

- > **Independent Technical Reports**
- > **Strategic & Operational Reviews**
- > **Valuation Reports**
- > **Final Investment Decision Reports**
- > **Owners Representation**
- > **Life of Mine Value Optimisation**
- > **Expert Witness**
- > **Regulatory Engagement**

We specialise in the provision of technical, valuation and corporate services for clients in the natural resource sector including:

- > **Private and Listed Corporates**
- > **Financial Institutions**
- > **Private Equity**
- > **Institutional Investors**
- > **Government**
- > **Accounting and Audit Businesses**
- > **Insurance and Legal Sector**

Impact on community

Sustainability and governance form the foundation of our mission. We empower progress by sharing expertise, ensuring integrity, and delivering real results.

Our approach to Corporate Advisory is to achieve a prosperous, engaged and environmentally sustainable society through conscious global investment, transparency, leadership, and accountability in decision making along with organisational resilience and enterprise risk management.



Project spotlight

Xenith was engaged to provide an independent market valuation of a mine development project managed as part of a joint venture with an Aboriginal land council in the Northern Territory. We provided assessment and analysis in accordance with the Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets (VALMIN Code 2015) and regarding the Accounting Professional and Ethical Standards Board guidelines. The outcome of Xenith's market valuation assisted our client to consider existing joint venture funding positions and to pursue and secure alternative funding sources.