

Due Diligence

Driving Global Excellence Based on Data, Science and Engineering

Capability Statement 2024

Trusted for honest, science-driven business insights

Acquisition, Divestment, Operation, Closure, Transition

Xenith provides a fully integrated technical and commercial approach to due diligence and technical reviews. We leverage the breadth of Xenith's in-house geological, engineering, financial and commercial expertise, and experience across the full spectrum of commodities, open cut and underground mining environments.

We diligently support our clients by integrating sustainability, transparency, and leadership into our governance framework. Our commitment to accountability ensures community impact, organisational resilience in transition risks, and effective enterprise risk management practices are considered and reflected in concise, clear reports.

We are trusted to provide honest and independent opinions based on science and engineering, finely-honed commercial acumen, and detailed market knowledge.

↳ **Xenith has demonstrable experience in all geology, mining engineering, commercial and financial facets of due diligence and transaction support across:**

- > **Independent**
- > **Full-Width**
- > **Financial**
- > **Approvals**
- > **Technical**
- > **ESG**
- > **Bankable**

Xenith is recognised for its quality of service and collaborative, long-standing client relationships founded on trust, technical excellence, and professional delivery of service. We are recognised industry experts and the bankability of our work has long been acknowledged by mining houses, financial institutions, and resource industry investors.

Xenith's extensive and proven systematic processes ensure that all key aspects of the investment opportunity are assessed in relation to completeness and validity of data, misrepresentations, risks and opportunities, and market soundness of investment.

Impact on community

We assess impacts on the community through our own commitment to ESG, ethics and principles. We also help clients to articulate, tailor and implement their own ESG strategies.



Project spotlight

Xenith has extensive experience in due diligence and technical reviews including successfully advising a Japanese joint venture partner in the renegotiation of their stake in a NSW Project.

We also provided technical guidance to a leading mining company regarding the sale of their coal asset. In addition, Xenith provided technical and financial guidance to a major Hunter Valley producer in the purchase of a tier 1 asset.