



xenith
know the way

We service the industry sectors required for global growth

- Mining Corporates
- Financial Institutions
- Private Equity
- Legal Firms
- Government
- Professional Services Firms
- Insurance and Underwriters

Building on Xenith's expertise

We leverage the depth and breadth of Xenith's technical core to deliver the best solution to our client's complex problems.

- Technical Mining Consulting
- Exploration and Generative Studies
- Due Diligence
- Land Access and Cultural Heritage
- Environment and Approvals
- ESG Solutions

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Advisory

Led by proven experts in mining and commerce, our Advisory team harnesses deep technical expertise to develop tailored solutions for our clients' most complex challenges. With a strong foundation of industry knowledge, we deliver results that make a real impact.

Xenith operates across all phases of the asset lifecycle, with more than 115 in-house professional specialists across mining engineering, geology, processing, environmental sciences, cultural heritage and ESG disciplines.



We support our clients with professional advisory solutions across all elements of Technical, Corporate and Operational segments. Our services are delivered in accordance with relevant standards, guidelines and Codes, including the JORC and VALMIN codes.

Our expertise lies in providing high-quality solutions to meet our clients' needs, underpinned by our team's extensive on-site and practical industry, technical and commercial expertise, while upholding the highest ethical standards.

Xenith have expertise to assist your project in:

Technical Advisory

- Technical and commercial Due Diligence
- Independent reports
- Valuations
- Expert services

Corporate Advisory

- Board and Exco Strategy
- Transaction support
- Owners/lenders representation
- Financial modelling and cash flow analysis

Operational Advisory

- Technical systems and planning reviews
- Operational process reviews
- Performance improvement and optimisation
- Value modelling and ranking

When there is value to be realised,
we show the way.

When the options are complex,
we find the best.

Our Expertise

Examples of how our team demonstrated excellence in advisory services

Due Diligence

We deploy our extensive commercial and industry experience, coupled with the depth and breadth of Xenith's specialist technical expertise to undertake comprehensive technical Due Diligence studies for our clients.

Our Due Diligence processes are utilised for a range of industry stakeholder purposes including Corporate Mergers and Acquisitions – vendor or acquiror purposes, bankers and financier processes, transaction support and professional services requirements.

- » An international major steel producer engaged Xenith to undertake Due Diligence in respect to a North American iron ore project.
- » Xenith identified a range of material commercial, operational and approval related opportunities and risks.
- » We supported our client to further define and scrutinise the identified risks through the vendor's project team.
- » Informed by our Due Diligence, our client progressed with its investment in a joint venture arrangement with the vendor, including adopting our findings as key areas of focus for the project's ongoing study work.

Expert Witness

We have substantial experience undertaking Expert Witness mandates for both 'dirty' and 'clean' Expert purposes, including for State Supreme Court, Land Court, Wardens Court and for arbitration purposes.

Our extensive industry and commercial experience positions us to undertake matters across most commodity, jurisdictions and operating environments.

- » We acted as Expert Witness in a matter before the Supreme Court of New South Wales.
- » Our instructions required us to provide expert opinion to the Court regarding the technical, industry, commodity and macro-economic factors influencing the market value of a range of mineral assets. We were also required to provide an expert opinion as to the market value of those assets.
- » The matter included various primary and responding reports, an Expert Conclave report, and preparation for court hearing.

Technical Assessment Report

We are Practitioners as defined by, and subscribed to, the VALMIN code. We undertake reports for Public Reporting purposes including Technical Assessment Reports, Valuation Reports and Specialist Reports as defined by the Code.

- » Xenith was engaged by an ASX listed mining company to undertake a Technical Assessment Report in respect to their mining project and in anticipation of a related commercial transaction.
- » The Technical Assessment Report was required to consider and provide opinion on the technical merits of the project as well as the market value of the project.
- » Our report was used by a Big 4 Professional Services Firm, acting as the Independent Expert, to provide opinion in accordance with ASIC and ASX requirements regarding the fairness and reasonableness of the anticipated commercial transaction.

Valuation

We services undertake valuations at an asset or company level for corporate, financing, transfer duty, regulatory and expert purposes.

Our accounting, commercial and equity market experience, coupled with our extensive practical industry experience ensure our valuations recognise and reflect the most appropriate factors and drivers of value.

- » We were engaged by one of the Northern Territory Aboriginal Land Councils to undertake an independent valuation in respect to a mining project the Council were invested in.
- » Xenith provided valuations to the Land Council at both the Concept and Feasibility Study stages of the project.
- » Our valuation enabled the Land Council to consider its arrangement with its joint venture partner and pursue funding arrangements to advance the project.